

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): _____

Chapter

11☐ Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name MSO Newco, LLC2. All other names debtor used in the last 8 years N/A

Include any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 27-1285928

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>1A Burton Hills Boulevard</u>	
	Number Street	Number Street
	<u>Nashville TN 37215</u>	P.O. Box
	City State Zip Code	City State Zip Code
	Location of principal assets, if different from principal place of business	
	<u>Davidson</u>	
	County	Number Street
		City State Zip Code

5. Debtor's website (URL) https://www.envisionhealth.com/

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor MSO Newco, LLC
Name

Case number (if known) _____

7. Describe debtor's business**A. Check One:**

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6211 - Offices of Physicians**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check One:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No
- ☐ Yes.

District _____

When _____

Case number _____

MM/DD/YYYY

If more than 2 cases, attach a separate list.

District _____

When _____

Case number _____

MM/DD/YYYY

Debtor MSO Newco, LLC Case number (if known) _____
 Name _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☐ No ☒ Yes. Debtor See Rider 1 Relationship Affiliate
 District Southern District of Texas When 05/14/2023
 List all cases. If more than 1, attach a separate list. Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*
☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? (Check all that apply.)
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other _____

Where is the property?

Number Street

City

State

Zip Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors (on a consolidated basis)

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input checked="" type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

Debtor MSO Newco, LLC Case number (if known) _____
 Name

15. Estimated assets (on a consolidated basis)

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities (on a consolidated basis)

<input type="checkbox"/> \$0-\$50,000	<input type="checkbox"/> \$1,000,001-\$10 million	<input type="checkbox"/> \$500,000,001-\$1 billion
<input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$10,000,001-\$50 million	<input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion
<input type="checkbox"/> \$100,001-\$500,000	<input type="checkbox"/> \$50,000,001-\$100 million	<input type="checkbox"/> \$10,000,000,001-\$50 billion
<input type="checkbox"/> \$500,001-\$1 million	<input type="checkbox"/> \$100,000,001-\$500 million	<input type="checkbox"/> More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/14/2023
 MM/ DD / YYYY

X /s/ Paul Keglevic
 Signature of authorized representative of debtor

Title Chief Restructuring Officer

Paul Keglevic
 Printed name

18. Signature of attorney

X /s/ Rebecca Blake Chaikin Date 05/14/2023
 Signature of attorney for debtor MM/DD/YYYY

Rebecca Blake Chaikin

Jackson Walker LLP

Firm name

1401 McKinney Street, Suite 1900

Number Street

Houston

City

Texas

State

77010

ZIP Code

713-752-4200

Contact phone

rchaikin@jw.com

Email address

24133055

Bar number

Texas

State

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): _____

Chapter

11☐ Check if this is an amended filing**Rider 1****Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of Envision Healthcare Corporation.

Envision Healthcare Corporation	AmSurg Lancaster PA, LLC
Acute Management, LLC	AmSurg Main Line PA, LLC
Affilion, Inc.	AmSurg Maryville, Inc.
All Women's Healthcare Holdings, Inc.	AmSurg Melbourne, Inc.
All Women's Healthcare of Dade, Inc.	AmSurg Miami, Inc.
All Women's Healthcare of Sawgrass, Inc.	AmSurg Naples, Inc.
All Women's Healthcare of West Broward, Inc.	AmSurg New Port Richey FL, Inc.
All Women's Healthcare Services, Inc.	AmSurg Northwest Florida, Inc.
All Women's Healthcare, Inc.	AmSurg Oakland CA, Inc.
AllegiantMD, Inc.	AmSurg Ocala, Inc.
Alpha Physician Resources, L.L.C.	AmSurg Palmetto, Inc.
American Emergency Physicians Management, Inc.	AmSurg Physicians Arizona, LLC
AmSurg Abilene Eye, Inc.	AmSurg Physicians HoldCo, LLC
AmSurg Abilene, Inc.	AmSurg Pottsville PA, LLC
AmSurg Altamonte Springs FL, Inc.	AmSurg San Antonio TX, Inc.
AmSurg Anesthesia Management Services, LLC	AmSurg San Luis Obispo CA, Inc.
AmSurg Arcadia CA, Inc.	AmSurg Scranton PA, Inc.
AmSurg Burbank, Inc.	AmSurg Suncoast, Inc.
AmSurg Colton CA, Inc.	AmSurg Temecula CA, Inc.
AmSurg Crystal River, Inc.	AmSurg Temecula II, Inc.
AmSurg EC Beaumont, Inc.	AmSurg Torrance, Inc.
AmSurg EC Centennial, Inc.	AmSurg, LLC
AmSurg EC Santa Fe, Inc.	Anesthesiologists of Greater Orlando, Inc.
AmSurg EC St. Thomas, Inc.	Anesthesiology Associates of Tallahassee, Inc.
AmSurg EC Topeka, Inc.	Apex Acquisition LLC
AmSurg EC Washington, Inc.	APH Laboratory Services, Inc.
AmSurg El Paso, Inc.	Arizona Perinatal Care Centers, LLC
AmSurg Escondido CA, Inc.	ASDH I, LLC
AmSurg Finance, Inc.	ASDH II, LLC
AmSurg Fresno Endoscopy, Inc.	Austin NSC, LLC
AmSurg Glendale, Inc.	Austin NSC, LP
AmSurg Glendora CA, Inc.	Bay Area Anesthesia, L.L.C.
AmSurg Hillmont, Inc.	BestPractices, Inc.
AmSurg Holdco, LLC	Bethesda Anesthesia Associates, Inc.
AmSurg Holdings, LLC	Boca Anesthesia Service, Inc.
AmSurg Inglewood, Inc.	Bravo Reimbursement Specialist, L.L.C.
AmSurg KEC, Inc.	Broad Midwest Anesthesia, LLC
AmSurg Kissimmee FL, Inc.	Centennial Emergency Physicians, LLC
AmSurg La Jolla, Inc.	Chandler Emergency Medical Group, L.L.C.

Children's Anesthesia Associates, Inc.
 Clinical Partners Management Company, LLC
 CMORx, LLC
 Coastal Anesthesiology Consultants, LLC
 Coral Springs NSC, LLC
 Davis NSC, LLC
 Desert Mountain Consultants in Anesthesia, Inc.
 Discovery Clinical Research, Inc.
 Doctors Billing Service, Inc.
 Drs. Ellis, Rojas, Ross & Debs, Inc.
 ED Solutions, LLC
 EDIMS, L.L.C.
 EHR Management Co.
 EmCare Anesthesia Providers, Inc.
 EmCare HoldCo, LLC
 EmCare Holdings, LLC
 EmCare of California, Inc.
 EmCare Physician Providers, Inc.
 EmCare Physician Services, Inc.
 EmCare, LLC
 Emergency Medical Services LLC
 Emergency Medicine Education Systems, Inc.
 EMS Management LLC
 EMSC ServicesCo, LLC
 Enterprise Intermediate Holdings Inc.
 Enterprise Parent Holdings, Inc.
 Envision Anesthesia Services of Delaware, Inc.
 Envision Anesthesia Services of Sierra Vista, Inc.
 Envision Children's Healthcare Services of North Mississippi, Inc.
 Envision Healthcare Clinical Research, Inc.
 Envision Healthcare Scientific Intelligence, Inc.
 Envision Physician Services, LLC
 Evolution Mobile Imaging, LLC
 Flamingo Anesthesia Associates, Inc.
 FM Healthcare Services, Inc.
 FMO Healthcare Holdings, LLC
 FO Investments II, Inc.
 FO Investments III, Inc.
 FO Investments, Inc.
 Fullerton NSC, LLC
 Global Surgical Partners, Inc.
 Greater Florida Anesthesiologists, LLC
 Gynecologic Oncology Associates, Inc.
 Hawkeye Holdco LLC
 Healthcare Administrative Services, Inc.
 Holiday Acquisition Company, Inc.
 Illinois NSC, Inc.
 Imaging Advantage LLC
 Infinity Healthcare, Inc.
 iSelect Healthcare LLC
 Jacksonville Beaches Anesthesia Associates, Inc.
 Jupiter Anesthesia Associates, L.L.C.
 Jupiter Healthcare, LLC
 Kenwood NSC, LLC
 KMAC, Inc.

Long Beach NSC, LLC
 MedAssociates, LLC
 Medi-Bill of North Florida, Inc.
 Medical Information Management Solutions, LLC
 Millennium Vision Surgical, LLC
 MSO Newco, LLC
 NAC Properties, LLC
 New Generations Babee Bag, Inc.
 North Florida Anesthesia Consultants, Inc.
 North Florida Perinatal Associates, Inc.
 Northwood Anesthesia Associates, L.L.C.
 NSC Healthcare, Inc.
 NSC RBO East, LLC
 NSC West Palm, LLC
 Parity Healthcare, Inc.
 Partners in Medical Billing, Inc.
 Phoenix Business Systems, LLC
 Phoenix Physicians, LLC
 Physician Account Management, Inc.
 Physician Office Partners, Inc.
 Pinnacle Consultants Mid-Atlantic, L.L.C.
 Practice Account Management Services, LLC
 Proven Healthcare Solutions of New Jersey, LLC
 Provider Account Management, Inc.
 QRx Medical Management, LLC
 Radiology Staffing Solutions, Inc.
 Radstaffing Management Solutions, Inc.
 Reimbursement Technologies, Inc.
 Rose Radiology, LLC
 San Antonio NSC, LLC
 Sentinel Healthcare Services, LLC
 Sheridan Anesthesia Services of Alabama, Inc.
 Sheridan Anesthesia Services of Louisiana, Inc.
 Sheridan Anesthesia Services of Virginia, Inc.
 Sheridan CADR Solutions, Inc.
 Sheridan Children's Healthcare Services of Arizona, Inc.
 Sheridan Children's Healthcare Services of Kentucky, Inc.
 Sheridan Children's Healthcare Services of Louisiana, Inc.
 Sheridan Children's Healthcare Services of New Mexico, Inc.
 Sheridan Children's Healthcare Services of Ohio, Inc.
 Sheridan Children's Healthcare Services of Virginia, Inc.
 Sheridan Children's Healthcare Services, Inc.
 Sheridan Children's Services of Alabama, Inc.
 Sheridan Emergency Physician Services of Missouri, Inc.
 Sheridan Emergency Physician Services of North Missouri, Inc.
 Sheridan Emergency Physician Services of South Florida, Inc.
 Sheridan Emergency Physician Services, Inc.
 Sheridan Healthcare of Louisiana, Inc.
 Sheridan Healthcare of Missouri, Inc.
 Sheridan Healthcare of Vermont, Inc.
 Sheridan Healthcare of Virginia, Inc.
 Sheridan Healthcare of West Virginia, Inc.

Sheridan Healthcare, LLC
Sheridan Healthcorp of California, Inc.
Sheridan Healthcorp, Inc.
Sheridan Healthy Hearing Services, Inc.
Sheridan Holdings, Inc.
Sheridan Hospitalist Services of Florida, Inc.
Sheridan InvestCo, LLC
Sheridan Leadership Academy, Inc.
Sheridan Radiology Management Services, Inc.
Sheridan Radiology Services, Inc.
Sheridan ROP Services of Alabama, Inc.
Sheridan ROP Services of Florida, Inc.
Sheridan ROP Services of Virginia, Inc.
SHI II, LLC
Southeast Perinatal Associates, Inc.
Spotlight Holdco LLC

St. Lucie Anesthesia Associates, LLC
Streamlined Medical Solutions LLC
Sun Devil Acquisition LLC
Sunbeam Asset LLC
Tampa Bay NSC, LLC
Templeton Readings, LLC
Tennessee Valley Neonatology, Inc.
Tiva Healthcare, Inc.
Torrance NSC, LLC
Towson NSC, LLC
Twin Falls NSC, LLC
Valley Anesthesiology Consultants, Inc.
Valley Clinical Research, Inc.
West Fairview Emergency Physicians, LLC
Weston NSC, LLC
Wilton NSC, LLC

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	Chapter 11
MSO NEWCO, LLC,)	Case No. 23-[_____] (____)
Debtor.)	

LIST OF EQUITY SECURITY HOLDERS¹

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
MSO Newco, LLC	Apex Acquisition LLC	1A Burton Hills Boulevard Nashville, Tennessee 37215	100%

¹ This list serves as the disclosure required to be made by the debtor pursuant to Rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as of the date of commencement of the chapter 11 case.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MSO NEWCO, LLC,

Debtor.

Chapter 11

Case No. 23-[] ()

CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
Apex Acquisition LLC	100%

Fill in this information to identify the case:

Debtor name: Envision Healthcare Corporation, et al.United States Bankruptcy Court for the: Southern District of Texas

Case number (If known):

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Wilmington Trust National Association 246 Goose Lane Suite 1205 Guilford, CT 06437 United States	Envision Healthcare Administrator FAX - 203-453-1183	8.750% Senior Notes Due 2026				\$ 979,975,831
2	Shyanne Trammel and Tel Trammel, Individually and as Parents and Next Friends of Tripp Trammel 10370 Richmond Ave Suite 1300 Houston, TX 77042 United States	Jack E. McGehee Plaintiff's Counsel EMAIL - jmcgehee@lawtx.com PHONE - 713-864-4000	Litigation				\$ 4,000,000
3	Salesforce Com Inc. Salesforce Tower 415 Mission Street, 3rd Floor San Francisco, CA 94105 United States	Marc Benioff Chair & Chief Executive Officer EMAIL - marc_benioff@salesforce.com PHONE - 800-720-0371 FAX - 415-901-7040	Trade Payable				\$ 1,854,910
4	Kforce Inc. 1150 Assembly Drive, Suite 500 Tampa, FL 33607 United States	Kye Mitchell Chief Operating Officer EMAIL - kmitchell@kforce.com PHONE - 877-453-6723	Trade Payable				\$ 1,194,978
5	Zotec Partners LLC 1 Zotec Way Carmel, IN 46032 United States	T. Scott Law Founder & Chief Executive Officer EMAIL - slaw@zotecpartners.com PHONE - 317-705-5050	Trade Payable				\$ 1,177,072
6	Accolite Digital LLC 16479 Dallas Parkway Suite 350 Addison, TX 75001 United States	Leela Kaza Founder & Chief Executive Officer PHONE - 972-586-7778 FAX - 972-200-7063	Trade Payable				\$ 755,846
7	Presidio Networked Solutions PENN 1 1 Pennsylvania Plaza Suite 2501 New York, NY 10119 United States	Bob Cagnazzi Chief Executive Officer EMAIL - bcagnazzi@presidio.com PHONE - 631-220-4395	Trade Payable				\$ 718,193
8	Data Core Systems Inc. 111 Sinclair Rd. Bristol, PA 19007 United States	Shyamal Choudhury Chief Executive Officer EMAIL - dcs@datacoresystems.com PHONE - 215-243-4838 FAX - 215-243-1978	Trade Payable				\$ 581,527
9	Aidoc Inc. 142 W. 57th St. New York, NY 10019 United States	Elad Walach Chief Executive Officer EMAIL - elad@aidoc.com PHONE - 212-203-0095	Trade Payable				\$ 507,000
10	Softtek Integration Systems Inc. 15303 Dallas Parkway Suite 200 Addison, TX 75001 United States	Blanca Trevino President & Chief Executive Officer EMAIL - btrevino@softtek.com PHONE - 469-283-2506	Trade Payable				\$ 463,058
11	Velocity Managed Services Inc. 6936 Spring Valley Drive Holland, OH 43528 United States	Mark Walker President and Chief Operations Officer EMAIL - mwalker@velocity.org PHONE - 856-667-7817	Trade Payable				\$ 392,745
12	Jiyo Inc. 2821 S Parker Road Suite 111 Aurora, CO 80014 United States	Poonacha Machaiah Founder EMAIL - poonacha@seva.love PHONE - 650-963-0964	Trade Payable				\$ 331,260
13	CSC Corporation Service Co 251 Little Falls Drive Wilmington, DE 19808 United States	Rodman Ward III President & Chief Executive Officer EMAIL - rward@cscinfo.com PHONE - 302-764-7100 FAX - 302-636-5454	Trade Payable				\$ 312,860

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim if the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14	Baptist Memorial Hospital - North Mississippi 1100 Belk Boulevard Oxford, MS 38655 United States	William C. Henning Chief Executive Officer EMAIL - bill.henning@bmhcc.org PHONE - 662-636-1061 FAX - 662-636-1676	Credit Balance Payable				\$ 257,903
15	WNS North America Inc. 15 Exchange Pl suite 310 Jersey City, NJ 07302 United States	Jason Wolfson Chief Executive Officer EMAIL - wolfsonj@aimspecialtyhealth.com PHONE - 847-267-7153	Trade Payable				\$ 236,412
16	VVC Holding LLC 311 Arsenal Street Suite 600 Watertown, MA 02472 United States	Robert E. Segert Chief Executive Officer EMAIL - bsegert@athenahealth.com PHONE - 978-952-0317	Trade Payable				\$ 220,888
17	IT Convergence 320 Decker Dr Ste 100 Irvington, TX 75062 United States	Arvind Sharma Chief Executive Officer EMAIL - asharma@itconvergence.com PHONE - 415-675-7935	Trade Payable				\$ 219,298
18	Trilliant Health Inc. 2 Maryland Farms, Ste 200 Brentwood, TN 37027 United States	Hal Andrews President & Chief Executive Officer EMAIL - hal.andrews@trillianhealth.com PHONE - 615-665-4288	Trade Payable				\$ 198,465
19	Trinisys, LLC 750 Old Hickory Blvd Bldg 1 Ste 268 Brentwood, TN 37027 United States	William Bartholomew Chief Executive Officer EMAIL - wbartholomew@trinisys.com PHONE - 615-497-0708	Trade Payable				\$ 189,631
20	Individual name on file Address on file	Contact information on file	Severance				\$ 171,910
21	Michigan Professional Insurance Exchange 333 Bridge St NW Grand Rapids, MI 49504 United States	Katie Peterson Executive Vice President and Chief Financial Officer EMAIL - kpeterson@mpie.org PHONE - 616-391-7988 FAX - 616-741-1999	Trade Payable				\$ 159,878
22	Iron Mountain Inc. 1 Federal Street Boston, MA 02110 United States	Barry Hytinen Chief Financial Officer and Executive Vice President EMAIL - barry.hytinen@ironmountain.com PHONE - 859-227-0585	Trade Payable				\$ 153,784
23	Epromos Promotional Products LLC 113 5Th Avenue S. St Cloud, MN 56301 United States	Jason Robbins Founder & Chief Executive Officer EMAIL - jason.robbins@epromos.com PHONE - 877-377-6667	Trade Payable				\$ 152,277
24	Oracle America Inc. 2300 Oracle Way Austin, TX 78741 United States	Safra A. Catz Chief Executive Officer EMAIL - safra.catz@oracle.com PHONE - 415-307-3469	Trade Payable				\$ 152,209
25	Staff Care Inc. 8840 Cypress Waters Blvd Dallas, TX 75019 United States	Cary Grace President & Chief Executive Officer EMAIL - cary.grace@amnhealthcare.com PHONE - 416-868-5500	Trade Payable				\$ 143,012
26	Icon Medical Network LLC 8100 Sw Nyberg Street Suite 400 Tualatin, OR 97062 United States	Janet Elkin President & Chief Executive Officer EMAIL - amy@iconmn.com PHONE - 888-777-5973	Trade Payable				\$ 138,633
27	Individual name on file Address on file	Contact information on file	Severance				\$ 134,632
28	Staples Inc. 500 Staples Drive Framingham, MA 01702 United States	John A. Lederer Chief Executive Officer EMAIL - john.lederer@staples.com PHONE - 508-253-5000	Trade Payable				\$ 121,832
29	Harris, Gordon J PhD and Massachusetts General Physicians Organization, Inc. C/O Landay Leblang Stern LLP 156 State Street, 5th Floor Boston, MA 02109	Dale C. Kerester, Esq. Plaintiff's Counsel EMAIL - dale@llslex.com PHONE - 617-742-1500 x104 FAX - 617-507-8400	Litigation	Contingent, Unliquidated, Disputed			Undetermined
30	Rave, Timothy 156 State Street, 5th Floor Boston, MA 02109 933 North Mayfair Road Suite 311 Milwaukee, WI 53226 United States	Robert J. Welcenbach Plaintiff's Counsel EMAIL - robert@welcenbachlaw.com PHONE - 414-441-6766	Litigation	Contingent, Unliquidated			Undetermined

Top 30 unsecured creditors list excludes individuals in the Company's deferred compensation program.

Fill in this information to identify the case and this filing:	
Debtor Name	MSO Newco, LLC
United States Bankruptcy Court for the:	Southern District of Texas
	(State)
Case number (If known):	

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- ☐ *Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- ☐ *Schedule H: Codebtors (Official Form 206H)*
- ☐ *Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- ☐ Amended Schedule
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☒ Other document that requires a declaration **List of Equity Security Holders and Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

05/14/2023
MM/ DD/YYYY

☒ /s/ **Paul Keglevic**

Signature of individual signing on behalf of debtor

Paul Keglevic

Printed name

Chief Restructuring Officer

Position or relationship to debtor

**OMNIBUS WRITTEN CONSENT
OF THE BOARD OF DIRECTORS, MANAGERS,
OR OTHER SIMILAR GOVERNING BODY, AS APPLICABLE,
OF ENTERPRISE PARENT HOLDINGS INC. AND EACH OF
THE COMPANIES SET FORTH ON EXHIBIT A ATTACHED HERETO**

MAY 14, 2023

We, the undersigned, are the requisite members of the board of directors, managers, or similar governing body (each, an “**Authorizing Body**,” and, collectively, the “**Authorizing Bodies**”) of Enterprise Parent Holdings Inc. and certain of the Enterprise Parent Holdings Inc. subsidiaries set forth on **Exhibit A** attached hereto (together with Enterprise Parent Holdings Inc., each a “**Company**,” and, collectively, the “**Companies**”), and each organized and existing under the internal laws of the state of incorporation or formation, as applicable, as set forth in each Company’s charter of incorporation or applicable organizational documents. Each Authorizing Body, in such capacity on behalf of the applicable Company, hereby takes the following actions and adopts the following resolutions by unanimous written consent pursuant to each Company’s bylaws, limited liability company agreement, or such similar operating document and the applicable laws of the state of incorporation or formation of each Company, as applicable.

WHEREAS, the Authorizing Bodies, have reviewed and considered (i) the filing of voluntary petitions for relief for the Companies under the provisions of chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (as amended, the “**Bankruptcy Code**”) pursuant to applicable law and in accordance with the requirements of each Company’s governing documents and applicable law (the “**Restructuring Matters**”); and (ii) authorizing entry into and performance under the Restructuring Support Agreements and all exhibits and attachments thereto (the “**RSAs**”), as defined herein;

WHEREAS, the Authorizing Bodies have reviewed and considered the materials presented by the management of the Companies, the CRO (as defined herein), and the Companies’ financial and legal advisors, and have had adequate opportunity to consult such persons regarding the materials presented, obtain additional information, and to fully consider each of the strategic alternatives available to the Companies;

WHEREAS, the Authorizing Bodies have reviewed and considered presentations by the Companies’ financial and legal advisors regarding the transactions contemplated under the RSAs, each dated as of the date set forth above, and any chapter 11 plans of reorganization contemplated by the RSAs (the “**Plans**”) as well as disclosure statements with all related exhibits thereto (as amended or restated from time to time, the “**Disclosure Statements**”), the advantages and disadvantages to the Companies for implementing the restructuring transactions contemplated under the Plans pursuant to a chapter 11 process, feedback from the Companies’ stakeholders and counterparties to the RSAs regarding implementation of the transactions contemplated thereunder, and the present facts and circumstances in relation to the transactions contemplated under the RSAs;

WHEREAS, the Authorizing Bodies have determined, in their business judgement, that the following resolutions are advisable and in the best interest of the Companies, their creditors, other stakeholders, and other parties in interest;

NOW, THEREFORE, IT IS HEREBY RESOLVED, that, pursuant to the applicable governing documents of each Company, the undersigned do hereby adopt the following resolutions:

Appointment of Chief Restructuring Officer

RESOLVED, that the Authorizing Bodies hereby create the office of the Chief Restructuring Officer (the “**CRO**”) for each Company;

RESOLVED, that Mr. Paul Keglevic be, and hereby is, appointed as the CRO for the purpose of performing the duties and responsibilities of a CRO and such other duties and responsibilities as may be determined by the Authorizing Bodies to be reasonably related thereto;

FURTHER RESOLVED, that Mr. Keglevic shall be authorized from time to time to make decisions with respect to certain aspects of the management and operation of each Company’s business as it specifically relates to the Companies’ restructuring initiatives (the “**Restructuring Decisions**”), subject to the direction of the Authorizing Bodies;

FURTHER RESOLVED, that all Restructuring Decisions of Mr. Keglevic shall be discussed with the member or members of the Company’s management that Mr. Keglevic determines to be appropriate prior to the implementation of such decisions, and any dispute between such management and Mr. Keglevic regarding the implementation of such decisions shall be resolved by the Authorizing Bodies; and

FURTHER RESOLVED, that the Companies will: (a) indemnify the CRO, to the fullest extent permitted by law, and to the same extent as the most favorable indemnification it extends to each Company’s officers or directors and (b) the CRO shall be covered as an officer under any and all of the Companies’ existing director and officer liability insurance policies.

Chapter 11 Filing

RESOLVED, in the business judgment of the Authorizing Bodies, it is desirable and in the best interests of the Companies, the creditors, other stakeholders, and other parties in interest, that each Company files or causes to be filed voluntary petitions for relief (the “**Bankruptcy Petitions**”) under the provisions of chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas, and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States, and, in accordance with the requirements in each Company’s governing documents and applicable law, hereby consents to, authorizes and approves, the filing of the Bankruptcy Petitions;

FURTHER RESOLVED, any director or other duly appointed officer of the Companies (collectively, the “**Authorized Persons**”), which shall include the CRO, the Chief Executive Officer, Chief Financial Officer, or General Counsel, and any successor thereto or any person

holding any similar position, shall be, and each of them individually hereby is, authorized and directed for and on behalf of each Company to take all actions (including, without limitation, to negotiate and execute any documents, certificates, supplemental agreements, and instruments) to act as signatory and attorney on behalf of each Company in respect of the Restructuring Matters and/or any persons to whom such Authorized Persons and/or officers delegate certain responsibilities, be, and hereby are, authorized to execute and file on behalf of each Company all petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, but not limited to, any action necessary or proper to maintain the ordinary course operations of each Company's or any of its subsidiary's businesses;

FURTHER RESOLVED that each Authorized Person be, and hereby is, authorized, empowered, and directed, together with the financial and legal advisors to the Companies, to take all actions or to not take any action in the name of Enterprise Parent Holdings Inc. and its direct and indirect subsidiaries with respect to the transactions contemplated by the RSA and these resolutions, as such Authorized Persons shall deem necessary or desirable in such Authorized Persons' reasonable business judgment;

FURTHER RESOLVED, that in the business judgment of the Authorizing Bodies, it is desirable and in the best interests of each Company, its creditors, and other stakeholders that the Authorized Persons file or cause to be filed the Plans, the Disclosure Statements, and all other papers or documents (including any amendments) related thereto, and to take any and all actions that the Authorizing Bodies deem necessary or appropriate to pursue confirmation and consummation of a plan of reorganization materially consistent with the Plans;

FURTHER RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered, and directed, together with the financial and legal advisors of the Companies, to file all other documents as each, in his or her discretion, may deem necessary or advisable to confirm plans of reorganization materially consistent with the Plans, including, but not limited to, any amendments to, and modifications of, the Plans and the Disclosure Statements;

FURTHER RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered, and directed to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such instruments as each, in his or her discretion, may deem necessary or advisable in order to consummate the Plans if confirmed by the Bankruptcy Court; and

FURTHER RESOLVED, that each Authorized Person be, and hereby is, authorized, empowered, and directed to execute and file on behalf of each Company all other petitions, schedules, lists, and other motions, papers, or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Companies' businesses.

Retention of Professionals

RESOLVED, each of the Authorized Persons, be, and hereby are, authorized, empowered, and directed to retain on behalf of each Company: (i) the law firm of Kirkland & Ellis LLP and

Kirkland & Ellis International LLP as bankruptcy counsel; (ii) the law firm of Jackson Walker LLP as local bankruptcy counsel; (iii) PJT Partners as investment banker; (iv) Alvarez & Marsal North America, LLC as restructuring advisor; (v) Kroll Restructuring Administration LLC as claims and noticing agent; (vi) KPMG LLC as tax advisor; (vii) Katten Muchin Rosenman, LLP, as legal counsel; and (viii) any other legal counsel, accountants, financial advisors, restructuring advisors or other professionals the Authorized Persons deem necessary, appropriate or advisable; each to represent and assist the Companies in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and any applicable law (including, but not limited to, the law firms filing any pleadings or responses); and in connection therewith, the Authorized Persons, be, and hereby are authorized, empowered and directed, in accordance with the terms and conditions hereof, to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain such services; and

FURTHER RESOLVED, each of the Authorized Persons, be, and hereby are, authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to perform such further actions and execute such further documentation that the Authorized Persons in their absolute discretion deem necessary, appropriate or desirable in accordance with these resolutions.

Use of Cash Collateral and Adequate Protection

RESOLVED, that each Company will obtain benefits from the use of collateral, including cash collateral, as that term is defined in section 363(a) of the Bankruptcy Code (the “**Cash Collateral**”), which is security for certain of the Companies’ prepetition secured lenders under certain credit facilities by and among certain of the Companies, and the guarantors party thereto, the lenders party thereto (the “**Prepetition Secured Lenders**”);

FURTHER RESOLVED, each of the Authorized Persons be, and hereby are, authorized, directed and empowered in the name of, and on behalf of, each Company to seek approval of the use of cash collateral pursuant to a cash collateral order in interim and final form (a “**Cash Collateral Order**”), and, to the extent applicable to the Company, any Authorized Person be, and hereby is, authorized, empowered, and directed to negotiate, execute, and deliver any and all agreements, instruments, or documents, by or on behalf of the Company, necessary or advisable to implement the Cash Collateral Order, including providing for adequate protection to the Prepetition Secured Lenders in accordance with section 363 of the Bankruptcy Code (the “**Adequate Protection Obligations**”), as well as any additional or further agreements for the use of cash collateral in connection with the chapter 11 cases, which agreement(s) may require the Companies to grant adequate protection and security interests to the Prepetition Secured Lenders and each other agreement, instrument, or document to be executed and delivered in connection therewith, by or on behalf of the Companies pursuant thereto or in connection therewith, all with such changes therein and additions thereto as any Authorized Person, such approval to be conclusively evidenced by the taking of such action or by the execution and delivery thereof;

FURTHER RESOLVED, that each Company, as debtors and debtors in possession under the Bankruptcy Code be, and hereby is, authorized to incur the Adequate Protection Obligations.

Further and Prior Actions

RESOLVED, the Companies are hereby authorized to authorize (and each Company hereby authorizes) any direct or indirect subsidiary of each Company or any entity of which such Company or any subsidiary of such Company is the sole member, general partner, managing member, or equivalent manager, as applicable, to take each of the actions described in these resolutions or any of the actions authorized in these resolutions, and none of the resolutions contained herein, or action taken in furtherance hereto, shall have or cause an adverse effect on any such subsidiary or such Company's interest therein (including without limitation, any automatic dissolution, divestiture, dissociation, or like event under applicable law).

FURTHER RESOLVED, in addition to the specific authorizations heretofore conferred upon such Authorized Persons, the Authorized Persons, either individually or as otherwise required by each Company's governing documents and applicable law, be, and each of them hereby is, authorized to execute, acknowledge, deliver, and file any and all agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds and other documents on behalf of each Company relating to the Restructuring Matters.

FURTHER RESOLVED, each of the Authorized Persons (and their designees and delegates) be, and hereby is, authorized and empowered, in the name of and on behalf of each Company, to take or cause to be taken any all such other and further action, and to execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such Authorized Person's or Authorized Persons' absolute discretion, shall be necessary, appropriate, or desirable in order to fully carry out the intent and accomplish the purposes of the resolution adopted herein.

FURTHER RESOLVED, the Authorizing Bodies have received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the governing documents of each Company, or hereby waives any right to have received such notice.

FURTHER RESOLVED, all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved, confirmed and ratified as the true acts and deeds of each Company with the same force and effect as if each such act, transaction, agreement, or certificate had been specifically authorized in advance by resolution of the Authorizing Bodies.

FURTHER RESOLVED, any Authorized Person be, and each of them hereby is, authorized to do all such other acts, deeds and other things as each Company itself may lawfully do, in accordance with its governing documents and applicable law, howsoever arising in connection with the matters above, or in furtherance of the intentions expressed in the foregoing resolutions, including, but not limited to, the negotiation, finalization, execution and delivery of any other agreements, certificates, instruments, powers of attorney, letters, forms, transfer, deeds and other documents whatsoever as the individual acting may in his/her absolute and unfettered

discretion approve, deem or determine necessary, appropriate or advisable, such approval, deeming or determination to be conclusively evidenced by said individual taking such action or the execution thereof.

* * * * *

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above. This unanimous written consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

Board of Directors of the TopCo listed on
Schedule 1

DocuSigned by:



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Max Lin

DocuSigned by:



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Vishal Patel

DocuSigned by:



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Lauren Krueger

DocuSigned by:



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James Rechtin

DocuSigned by:



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Paul Keglevic



Jill Frizzley

DocuSigned by:



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Gary Begeman

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above. This unanimous written consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

Board of Directors of the Subsidiary listed on
Schedule 2

DocuSigned by:

Max Lin

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Max Lin

DocuSigned by:

Vishal Patel

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Vishal Patel

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above. This unanimous written consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

Board of Directors of the Subsidiary listed on
Schedule 3

-and-

ENVISION HEALTHCARE CORPORATION, being
the Sole Member of each Subsidiary listed on
Schedule 4

DocuSigned by:



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Max Lin

DocuSigned by:



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Vishal Patel

DocuSigned by:



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James Rechtin

DocuSigned by:



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Paul Keglevic



Jill Frizzley

DocuSigned by:



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Lauren Krueger

DocuSigned by:



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Gary Begeman

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above. This unanimous written consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

Board of Directors of the Subsidiaries listed on
Schedule 7

DocuSigned by:

Jeff Snodgrass

33E6122AA7A3417

Jeff Snodgrass

DocuSigned by:

Pamela Corrie

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Pamela Corrie

DocuSigned by:

Harvey Tepner

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Harvey Tepner

[Signature Page to Omnibus Written Consent]

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above. This unanimous written consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

EMERGENCY MEDICAL SERVICES LLC
being the Sole Member of the Subsidiary listed on
Schedule 6

IMAGING ADVANTAGE LLC, being the Sole Member
of each Subsidiary listed on Schedule 8

SHERIDAN HEALTHCORP, INC., being the Sole
Member of each Subsidiary listed on Schedule 9

EMCARE, LLC being the Sole Member of each
Subsidiary listed on Schedule 10

HAWKEYE HOLDCO, INC. being the Sole Member of
the Subsidiary listed on Schedule 11

ALPHA PHYSICIAN RESOURCES, being the Sole
Member of each Subsidiary listed on Schedule 12

CMORx, II, Inc., being the Sole Member of
the Subsidiary listed on Schedule 13

SUNBEAM ASSET L.L.C., being the Sole Member of
the Subsidiary listed on Schedule 14

APEX ACQUISTION LLC, being the Sole Member of
each Subsidiary listed on Schedule 15

SPOTLIGHT HOLDCO LLC being the Sole Member of
each Subsidiary listed on Schedule 16

-and-

Sole Member / Director of the Subsidiaries listed on
Schedule 17

DocuSigned by:
Chan Chuang
By: _____
Name: **Chan-Chou Chuang, M.D.**
Title: Director / Manager / President

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above. This unanimous written consent may be signed by facsimile or other electronic means, with any such signature being of the same force and effect as an original signature, and in multiple counterparts, all of which will constitute one document.

AMSURG PHYSICIANS ARIZONA, LLC
being the Sole Member of the Subsidiary listed on
Schedule 5

AMSURG HOLDINGS, LLC, being the Sole Member of
the Subsidiary listed on Schedule 18

AMSURG PHYSICIANS HOLDCO, LLC being the Sole
Member of the Subsidiary listed on Schedule 19

AUSTIN NSC, LLC being the General Partner of the
Subsidiary listed on Schedule 20

-and-

Sole Member / Director of the Subsidiaries listed on
Schedule 21

DocuSigned by:

By: _____
Name: **Jeff Snodgrass**
Title: Member / Director / President / Executive Vice
President

Schedule 1

Board of Directors: Max Lin, Vishal Patel, Lauren Krueger, James Rechtin, Paul Keglevic, Jill Frizzley, and Gary Begeman

<u>TopCo</u>	<u>Jurisdiction</u>
Enterprise Parent Holdings, Inc.	Delaware

Schedule 2

Board of Directors: Max Lin, Vishal Patel

<u>Subsidiary</u>	<u>Jurisdiction</u>
Enterprise Intermediate Holdings, Inc.	Delaware

Schedule 3

Board of Directors: Max Lin, Vishal Patel, James Rechtin, Paul Keglevic, Jill Frizzley, Lauren Krueger, and Gary Begeman

<u>Subsidiary</u>	<u>Jurisdiction</u>
Envision Healthcare Corporation	Delaware

Schedule 4

Sole Member: Envision Healthcare Corporation

<u>Subsidiary</u>	<u>Jurisdiction</u>
Envision Physician Services, LLC	Delaware
EMSC ServicesCo LLC	Delaware

Schedule 5

Sole Member: AmSurg Physicians Arizona, LLC

<u>Subsidiary</u>	<u>Jurisdiction</u>
Millennium Vision Surgical, LLC	Delaware

Schedule 6

Sole Member: Emergency Medical Services LLC

<u>Subsidiary</u>	<u>Jurisdiction</u>
Evolution Mobile Imaging, LLC	Delaware

Schedule 7**Board of Managers: Jeff Snodgrass, Pamela Corrie, and Harvey Tepner**

<u>Subsidiary</u>	<u>Jurisdiction</u>
AmSurg, LLC	Delaware
AmSurg Holdco, LLC	Delaware

Schedule 8**Sole Member: Imaging Advantage LLC**

<u>Subsidiary</u>	<u>Jurisdiction</u>
iSelect Healthcare LLC	Delaware

Schedule 9**Sole Member: Sheridan Healthcorp, Inc.**

<u>Subsidiary</u>	<u>Jurisdiction</u>
NAC Properties, LLC	Georgia
Sentinel Healthcare Services, LLC	Georgia
Bay Area Anesthesia, L.L.C.	Florida
Broad Midwest Anesthesia, LLC	Missouri
Jupiter Healthcare, LLC	Florida
Sheridan InvestCo, LLC	Delaware
St. Lucie Anesthesia Associates, LLC	Florida

Schedule 10**Sole Member: Emcare, LLC**

<u>Subsidiary</u>	<u>Jurisdiction</u>
Apex Acquisition LLC	Delaware
Alpha Physician Resources, L.L.C.	New Jersey
Hawkeye Holdco LLC	Delaware
Phoenix Business Systems, LLC	Missouri
Practice Account Management Services, LLC	Missouri
Spotlight Holdco LLC	Delaware
QRx Medical Management, LLC	Delaware
Streamlined Medical Solutions LLC	Texas
Sun Devil Acquisition LLC	Delaware
Sunbeam Asset LLC	Delaware

Schedule 11**Sole Member: Hawkeye Holdco, Inc.**

<u>Subsidiary</u>	<u>Jurisdiction</u>
Acute Management, LLC	Texas

Schedule 12**Sole Member: Alpha Physician Resources, L.L.C.**

<u>Subsidiary</u>	<u>Jurisdiction</u>
Bravo Reimbursement Specialist, L.L.C.	New Jersey
ED Solutions, LLC	New Jersey
EDIMS, L.L.C.	New Jersey
Proven Healthcare Solutions of New Jersey, LLC	New Jersey

Schedule 13**Sole Member: CMORx II, Inc.**

<u>Subsidiary</u>	<u>Jurisdiction</u>
CMORx, LLC	Texas

Schedule 14**Sole Member: Sunbeam Asset L.L.C.**

<u>Subsidiary</u>	<u>Jurisdiction</u>
Jupiter Anesthesia Associates, L.L.C.	Florida

Schedule 15**Sole Member: Apex Acquisition LLC**

<u>Subsidiary</u>	<u>Jurisdiction</u>
MSO Newco, LLC	Delaware

Schedule 16**Sole Member: Spotlight Holdco LLC**

<u>Subsidiary</u>	<u>Jurisdiction</u>
Rose Radiology, LLC	Texas

[Schedules to Omnibus Written Consent]

Schedule 17**Sole Manager / Director: Chan-Chou Chuang, M.D.**

<u>Subsidiary</u>	<u>Jurisdiction</u>
Affilion, Inc.	Delaware
All Women's Healthcare Holdings, Inc.	Delaware
All Women's Healthcare of Dade, Inc.	Florida
All Women's Healthcare of Sawgrass, Inc.	Florida
All Women's Healthcare of West Broward, Inc.	Florida
All Women's Healthcare Services, Inc.	Florida
All Women's Healthcare, Inc.	Florida
AllegiantMD, Inc.	Florida
American Emergency Physicians Management, Inc.	California
Anesthesiologists of Greater Orlando, Inc.	Florida
Anesthesiology Associates of Tallahassee, Inc.	Florida
APH Laboratory Services, Inc.	Texas
Arizona Perinatal Care Centers, LLC	Florida
BestPractices, Inc.	Virginia
Bethesda Anesthesia Associates, Inc.	Florida
Boca Anesthesia Service, Inc.	Florida
Centennial Emergency Physicians, LLC	Missouri
Chandler Emergency Medical Group, L.L.C.	Arizona
Children's Anesthesia Associates, Inc.	Florida
Clinical Partners Management Company, LLC	Texas
Coastal Anesthesiology Consultants, LLC	Florida
Desert Mountain Consultants in Anesthesia, Inc.	Arizona
Discovery Clinical Research, Inc.	Florida
Doctors Billing Service, Inc.	California
Drs. Ellis, Rojas, Ross & Debs, Inc.	Florida
EmCare, LLC	Delaware
EmCare Anesthesia Providers, Inc.	Delaware
EmCare HoldCo, LLC	Delaware
EmCare Holdings, LLC	Delaware
EmCare of California, Inc.	California
EmCare Physician Providers, Inc.	Missouri

[Schedules to Omnibus Written Consent]

EmCare Physician Services, Inc.	Delaware
EHR Management Co.	Delaware
Emergency Medicine Education Systems, Inc. (EMEDS)	Texas
Emergency Medical Services LLC	Delaware
EMS Management LLC	Delaware
Envision Anesthesia Services of Delaware, Inc.	Florida
Envision Anesthesia Services of Sierra Vista, Inc.	Florida
Envision Children's Healthcare Services of North Mississippi, Inc.	Florida
Envision Healthcare Clinical Research, Inc.	Florida
Envision Healthcare Scientific Intelligence, Inc.	Florida
Flamingo Anesthesia Associates, Inc.	Florida
FM Healthcare Services, Inc.	Florida
FMO Healthcare Holdings, LLC	Delaware
FO Investments II, Inc.	Florida
FO Investments III, Inc.	Florida
FO Investments, Inc.	Florida
Global Surgical Partners, Inc.	Florida
Greater Florida Anesthesiologists, LLC	Florida
Gynecologic Oncology Associates, Inc.	Florida
Healthcare Administrative Services, Inc.	Delaware
Holiday Acquisition Company, Inc.	Colorado
Imaging Advantage LLC	Delaware
Infinity Healthcare, Inc.	Illinois
Jacksonville Beaches Anesthesia Associates, Inc.	Florida
KMAC, Inc.	Texas
MedAssociates, LLC	Texas
Medi-Bill of North Florida, Inc.	Florida
New Generations Babee Bag, Inc.	Florida
North Florida Anesthesia Consultants, Inc.	Florida
North Florida Perinatal Associates, Inc.	Florida
Northwood Anesthesia Associates, L.L.C	Florida
Parity Healthcare, Inc.	Florida
Partners in Medical Billing, Inc.	Florida
Phoenix Physicians, LLC	Florida
Physician Account Management, Inc.	Florida
Physician Office Partners, Inc.	Kansas

[Schedules to Omnibus Written Consent]

Pinnacle Consultants Mid-Atlantic, L.L.C.	Delaware
Provider Account Management, Inc.	Delaware
Reimbursement Technologies, Inc.	Pennsylvania
Radstaffing Management Solutions, Inc.	Delaware
Radiology Staffing Solutions, Inc.	Delaware
Rose Radiology, LLC	Texas
Sheridan Anesthesia Services of Alabama, Inc.	Florida
Sheridan Anesthesia Services of Louisiana, Inc.	Florida
Sheridan Anesthesia Services of Virginia, Inc.	Florida
Sheridan CADR Solutions, Inc.	Florida
Sheridan Children's Healthcare Services of Arizona, Inc.	Florida
Sheridan Children's Healthcare Services of Kentucky, Inc.	Florida
Sheridan Children's Healthcare Services of Louisiana, Inc.	Florida
Sheridan Children's Healthcare Services of New Mexico, Inc.	Florida
Sheridan Children's Healthcare Services of Ohio, Inc.	Florida
Sheridan Children's Healthcare Services of Virginia, Inc.	Florida
Sheridan Children's Healthcare Services, Inc.	Florida
Sheridan Children's Services of Alabama, Inc.	Florida
Sheridan Emergency Physician Services of Missouri, Inc.	Florida
Sheridan Emergency Physician Services of North Missouri, Inc.	Florida
Sheridan Emergency Physician Services of South Florida, Inc.	Florida
Sheridan Emergency Physician Services, Inc.	Florida
Sheridan Healthcare of Louisiana, Inc.	Florida
Sheridan Healthcare of Missouri, Inc.	Florida
Sheridan Healthcare of Vermont, Inc.	Florida
Sheridan Healthcare of Virginia, Inc.	Florida
Sheridan Healthcare of West Virginia, Inc.	West Virginia
Sheridan Healthcare, LLC	Delaware
Sheridan Healthcorp of California, Inc.	California
Sheridan Healthcorp, Inc.	Florida
Sheridan Healthy Hearing Services, Inc.	Florida

Sheridan Holdings, Inc.	Delaware
Sheridan Hospitalist Services of Florida, Inc.	Florida
Sheridan Leadership Academy, Inc.	Florida
Sheridan Radiology Management Services, Inc.	Delaware
Sheridan Radiology Services, Inc.	Delaware
Sheridan ROP Services of Alabama, Inc.	Florida
Sheridan ROP Services of Florida, Inc.	Florida
Sheridan ROP Services of Virginia, Inc.	Florida
Southeast Perinatal Associates, Inc.	Florida
Templeton Readings, LLC	Maryland
Tennessee Valley Neonatology, Inc.	Florida
Tiva Healthcare, Inc.	Florida
Valley Anesthesiology Consultants, Inc.	Arizona
Valley Clinical Research, Inc.	Florida
West Fairview Emergency Physicians, LLC	Kentucky

Schedule 18**Sole Member: AmSurg Holdings, LLC**

<u>Subsidiary</u>	<u>Jurisdiction</u>
AmSurg Physicians HoldCo, LLC	Delaware

Schedule 19**Sole Member: AmSurg Physicians HoldCo, LLC**

<u>Subsidiary</u>	<u>Jurisdiction</u>
AmSurg Physicians Arizona, LLC	Delaware

Schedule 20**General Partner: Austin NSC, LLC**

<u>Subsidiary</u>	<u>Jurisdiction</u>
Austin NSC, LP	Texas

Schedule 21**Sole Manager / Director: Jeff Snodgrass**

<u>Subsidiary</u>	<u>Jurisdiction</u>
AmSurg Abilene Eye, Inc.	Tennessee

[Schedules to Omnibus Written Consent]

AmSurg Abilene, Inc.	Tennessee
AmSurg Altamonte Springs FL, Inc.	Tennessee
AmSurg Anesthesia Management Services, LLC	Tennessee
AmSurg Arcadia CA, Inc.	Tennessee
AmSurg Burbank, Inc.	Tennessee
AmSurg Colton CA, Inc.	Tennessee
AmSurg Crystal River, Inc.	Tennessee
AmSurg EC Beaumont, Inc.	Tennessee
AmSurg EC Centennial, Inc.	Tennessee
AmSurg EC Santa Fe, Inc.	Tennessee
AmSurg EC St. Thomas, Inc.	Tennessee
AmSurg EC Topeka, Inc.	Tennessee
AmSurg EC Washington, Inc.	Tennessee
AmSurg El Paso, Inc.	Tennessee
AmSurg Escondido CA, Inc.	Tennessee
AmSurg Finance, Inc.	Tennessee
AmSurg Fresno Endoscopy, Inc.	Tennessee
AmSurg Glendale, Inc.	Tennessee
AmSurg Glendora CA, Inc.	Tennessee
AmSurg Hillmont, Inc.	Tennessee
AmSurg Holdings, LLC	Delaware
AmSurg Inglewood, Inc.	Tennessee
AmSurg KEC, Inc.	Tennessee
AmSurg Kissimmee FL, Inc.	Tennessee
AmSurg La Jolla, Inc.	Tennessee
AmSurg Lancaster PA, LLC	Tennessee
AmSurg Main Line PA, LLC	Tennessee
AmSurg Maryville, Inc.	Tennessee
AmSurg Melbourne, Inc.	Tennessee
AmSurg Miami, Inc.	Tennessee
AmSurg Naples, Inc.	Tennessee
AmSurg New Port Richey FL, Inc.	Tennessee
AmSurg Northwest Florida, Inc.	Tennessee
AmSurg Oakland CA, Inc.	Tennessee
AmSurg Ocala, Inc.	Tennessee
AmSurg Palmetto, Inc.	Tennessee
AmSurg Pottsville PA, LLC	Tennessee
AmSurg San Antonio TX, Inc.	Tennessee
AmSurg San Luis Obispo CA, Inc.	Tennessee
AmSurg Scranton PA, Inc.	Tennessee
AmSurg Suncoast, Inc.	Tennessee

[Schedules to Omnibus Written Consent]

AmSurg Temecula CA, Inc.	Tennessee
AmSurg Temecula II, Inc.	Tennessee
AmSurg Torrance, Inc.	Tennessee
ASDH I, LLC	Tennessee
ASDH II, LLC	Tennessee
Austin NSC, LLC	Tennessee
Coral Springs NSC, LLC	Tennessee
Davis NSC, LLC	Tennessee
Fullerton NSC, LLC	Tennessee
Kenwood NSC, LLC	Tennessee
Long Beach NSC, LLC	Tennessee
Illinois NSC, Inc.	Tennessee
NSC Healthcare, Inc.	Tennessee
NSC RBO East, LLC	Tennessee
NSC West Palm, LLC	Tennessee
San Antonio NSC, LLC	Tennessee
SHI II, LLC	Tennessee
Tampa Bay NSC, LLC	Tennessee
Torrance NSC, LLC	Tennessee
Towson NSC, LLC	Tennessee
Twin Falls NSC, LLC	Tennessee
Weston NSC, LLC	Tennessee
Wilton NSC, LLC	Tennessee

EXHIBIT A

Acute Management, LLC
Affilion, Inc.
All Women's Healthcare Holdings, Inc.
All Women's Healthcare of Dade, Inc.
All Women's Healthcare of Sawgrass, Inc.
All Women's Healthcare of West Broward, Inc.
All Women's Healthcare Services, Inc.
All Women's Healthcare, Inc.
AllegiantMD, Inc.
Alpha Physician Resources, L.L.C.
American Emergency Physicians Management, Inc.
AmSurg Abilene Eye, Inc.
AmSurg Abilene, Inc.
AmSurg Altamonte Springs FL, Inc.
AmSurg Anesthesia Management Services, LLC
AmSurg Arcadia CA, Inc.
AmSurg Burbank, Inc.
AmSurg Colton CA, Inc.
AmSurg Crystal River, Inc.
AmSurg EC Beaumont, Inc.
AmSurg EC Centennial, Inc.
AmSurg EC Santa Fe, Inc.
AmSurg EC St. Thomas, Inc.
AmSurg EC Topeka, Inc.
AmSurg EC Washington, Inc.
AmSurg El Paso, Inc.
AmSurg Escondido CA, Inc.
AmSurg Finance, Inc.
AmSurg Fresno Endoscopy, Inc.
AmSurg Glendale, Inc.
AmSurg Glendora CA, Inc.
AmSurg Hillmont, Inc.
AmSurg Holdco, LLC
AmSurg Holdings, LLC
AmSurg Inglewood, Inc.
AmSurg KEC, Inc.
AmSurg Kissimmee FL, Inc.
AmSurg La Jolla, Inc.
AmSurg Lancaster PA, LLC
AmSurg Main Line PA, LLC
AmSurg Maryville, Inc.
AmSurg Melbourne, Inc.
AmSurg Miami, Inc.
AmSurg Naples, Inc.

AmSurg New Port Richey FL, Inc.
AmSurg Northwest Florida, Inc.
AmSurg Oakland CA, Inc.
AmSurg Ocala, Inc.
AmSurg Palmetto, Inc.
AmSurg Physicians Arizona, LLC
AmSurg Physicians HoldCo, LLC
AmSurg Pottsville PA, LLC
AmSurg San Antonio TX, Inc.
AmSurg San Luis Obispo CA, Inc.
AmSurg Scranton PA, Inc.
AmSurg Suncoast, Inc.
AmSurg Temecula CA, Inc.
AmSurg Temecula II, Inc.
AmSurg Torrance, Inc.
AmSurg, LLC
Anesthesiologists of Greater Orlando, Inc.
Anesthesiology Associates of Tallahassee, Inc.
Apex Acquisition LLC
Arizona Perinatal Care Centers, LLC
ASDH I, LLC
ASDH II, LLC
Austin NSC, LLC
Austin NSC, LP
Bay Area Anesthesia, L.L.C.
BestPractices, Inc.
Bethesda Anesthesia Associates, Inc.
Boca Anesthesia Service, Inc.
Bravo Reimbursement Specialist, L.L.C.
Broad Midwest Anesthesia, LLC
Centennial Emergency Physicians, LLC
Chandler Emergency Medical Group, L.L.C.
Children's Anesthesia Associates, Inc.
Clinical Partners Management Company, LLC
CMORx, LLC
Coastal Anesthesiology Consultants, LLC
Coral Springs NSC, LLC
Davis NSC, LLC
Desert Mountain Consultants in Anesthesia, Inc.
Discovery Clinical Research, Inc.
Doctors Billing Service, Inc.
Drs. Ellis, Rojas, Ross & Debs, Inc.
ED Solutions, LLC
EDIMS, L.L.C.
EHR Management Co.
EmCare Anesthesia Providers, Inc.

EmCare HoldCo, LLC
EmCare Holdings, LLC
EmCare of California, Inc.
EmCare Physician Providers, Inc.
EmCare Physician Services, Inc.
EmCare, LLC
Emergency Medical Services LLC
Emergency Medicine Education Systems, Inc. (EMEDS)
EMS Management LLC
EMSC ServicesCo, LLC
Enterprise Intermediate Holdings Inc.
Enterprise Parent Holdings, Inc.
Envision Anesthesia Services of Delaware, Inc.
Envision Anesthesia Services of Sierra Vista, Inc.
Envision Children's Healthcare Services of North Mississippi, Inc.
Envision Healthcare Clinical Research, Inc.
Envision Healthcare Corporation
Envision Healthcare Scientific Intelligence, Inc.
Envision Physician Services, LLC
Flamingo Anesthesia Associates, Inc.
FM Healthcare Services, Inc.
FMO Healthcare Holdings, LLC
FO Investments II, Inc.
FO Investments III, Inc.
FO Investments, Inc.
Fullerton NSC, LLC
Global Surgical Partners, Inc.
Greater Florida Anesthesiologists, LLC
Hawkeye Holdco LLC
Healthcare Administrative Services, Inc.
Holiday Acquisition Company, Inc.
Illinois NSC, Inc.
Imaging Advantage LLC
Infinity Healthcare, Inc.
iSelect Healthcare LLC
Jacksonville Beaches Anesthesia Associates, Inc.
Jupiter Anesthesia Associates, L.L.C.
Jupiter Healthcare, LLC
Kenwood NSC, LLC
Long Beach NSC, LLC
MedAssociates, LLC
Medi-Bill of North Florida, Inc.
Medical Information Management Solutions, LLC
Millennium Vision Surgical, LLC
MSO Newco, LLC
NAC Properties, LLC

New Generations Babee Bag, Inc.
North Florida Anesthesia Consultants, Inc.
North Florida Perinatal Associates, Inc.
Northwood Anesthesia Associates, L.L.C
NSC Healthcare, Inc.
NSC RBO East, LLC
NSC West Palm, LLC
Parity Healthcare, Inc.
Partners in Medical Billing, Inc.
Phoenix Business Systems, LLC
Phoenix Physicians, LLC
Physician Account Management, Inc.
Physician Office Partners, Inc.
Pinnacle Consultants Mid-Atlantic, L.L.C.
Practice Account Management Services, LLC
Proven Healthcare Solutions of New Jersey, LLC
Provider Account Management, Inc.
QRx Medical Management, LLC
Reimbursement Technologies, Inc.
San Antonio NSC, LLC
Sentinel Healthcare Services, LLC
Sheridan Anesthesia Services of Alabama, Inc.
Sheridan Anesthesia Services of Louisiana, Inc.
Sheridan Anesthesia Services of Virginia, Inc.
APH Laboratory Services, Inc.
Sheridan CADR Solutions, Inc.
Sheridan Children's Healthcare Services of Arizona, Inc.
Sheridan Children's Healthcare Services of Kentucky, Inc.
Sheridan Children's Healthcare Services of Louisiana, Inc.
Sheridan Children's Healthcare Services of New Mexico, Inc.
Sheridan Children's Healthcare Services of Ohio, Inc.
Sheridan Children's Healthcare Services of Virginia, Inc.
Sheridan Children's Healthcare Services, Inc.
Sheridan Children's Services of Alabama, Inc.
Sheridan Emergency Physician Services of Missouri, Inc.
Sheridan Emergency Physician Services of North Missouri, Inc.
Sheridan Emergency Physician Services of South Florida, Inc.
Sheridan Emergency Physician Services, Inc.
Sheridan Healthcare of Louisiana, Inc.
Sheridan Healthcare of Missouri, Inc.
Sheridan Healthcare of Vermont, Inc.
Sheridan Healthcare of Virginia, Inc.
Sheridan Healthcare of West Virginia, Inc.
Sheridan Healthcare, LLC
Sheridan Healthcorp of California, Inc.
Sheridan Healthcorp, Inc.

Sheridan Healthy Hearing Services, Inc.
Sheridan Holdings, LLC
Sheridan Hospitalist Services of Florida, Inc.
Sheridan InvestCo, LLC
Sheridan Leadership Academy, Inc.
Sheridan Radiology Management Services, Inc.
Sheridan Radiology Services, Inc.
Sheridan ROP Services of Alabama, Inc.
Sheridan ROP Services of Florida, Inc.
Sheridan ROP Services of Virginia, Inc.
SHI II, LLC
Southeast Perinatal Associates, Inc.
Spotlight Holdco LLC
St. Lucie Anesthesia Associates, LLC
Streamlined Medical Solutions LLC
Sun Devil Acquisition LLC
Sunbeam Asset LLC
Tampa Bay NSC, LLC
Templeton Readings, LLC
Tennessee Valley Neonatology, Inc.
Tiva Healthcare, Inc.
Torrance NSC, LLC
Towson NSC, LLC
Twin Falls NSC, LLC
Valley Anesthesiology Consultants, Inc.
Valley Clinical Research, Inc.
West Fairview Emergency Physicians, LLC
Weston NSC, LLC
Wilton NSC, LLC
Evolution Mobile Imaging, LLC
Gynecologic Oncology Associates, Inc.
KMAC, Inc.
Radiology Staffing Solutions, Inc.
Radstaffing Management Solutions, Inc.
Rose Radiology, LLC